

Trust Certification and Trustee Powers

- Transamerica Financial Life Insurance Company
Home Office: Harrison, New York
- Transamerica Life Insurance Company
- Transamerica Premier Life Insurance Company
Mailing Address: 4333 Edgewood Rd. NE, Cedar Rapids IA 52499

Definitions

Trustor(s)/Grantor(s)/Settlor(s): The individual(s) who creates a trust and who gives (transfers) property to the trust.

Trustee(s): The individual(s) and/or institution(s) named by the trustor(s)/grantor(s)/settlor(s) to act on behalf of the trust according to the terms outlined in the trust document.

1. POLICY INFORMATION

Policy Information - Indicate the name of the Insured and the policy number(s).

Insured(s)

Policy Number(s) (If existing Policy)

2. INFORMATION ABOUT THE TRUST

This section is asking for specific information that must be obtained from your trust document. Please refer to the trust definitions above to help you determine the information the Company is requesting. Complete every line; if not applicable, indicate with N/A.

In consideration of the Insurance Company opening and/or maintaining one or more policies for the Trust named below, we the undersigned below, Trustees, certify as follows:

The full title or name of the Trust

The date of the Trust

The Tax Identification Number used for the Trust

The name(s) of the Trustor(s)/Grantor(s)/Settlor(s)

Address

Phone Number

3. CHANGE OF TRUSTEE

Is this form being completed to change the Trustee only? Yes No

If yes, one of the following is required: the previous trustee's signature, a resignation letter from the previous trustee, a copy of the death certificate if previous trustee is deceased or a physician's statement if the previous trustee is incapacitated.

4. INFORMATION ABOUT THE TRUSTEE

Print the name of the current/new Trustee(s)

Print the name of the current/new Trustee(s)

The Trustee(s) may act: Singly Jointly

Trust is: Owner Beneficiary

5. INVESTMENTS PERMITTED

Please indicate the type of investments permitted within the powers of the trust.

I/We certify that I/We have power under the Trust Agreement and applicable law to enter into transactions, both purchases and sales, of the types specified below: (Check types of investments which are permitted)

Life Insurance Other _____

Source of Premiums

